

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

Chapter 11

In re	)	
	)	Case No. 09-12869 (JVA)
SL Liquidating, Inc., <u>et al.</u> <sup>1</sup> ,	)	
	)	Jointly Administered
Debtors.	)	
	)	Honorable J. Vincent Aug, Jr.

**NOTICE OF ENTRY OF EFFECTIVE DATE OF THE DEBTORS' FIRST AMENDED JOINT PLAN OF LIQUIDATION OF SL LIQUIDATING, INC. (F/K/A SENCORP) AND ITS AFFILIATED DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the Effective Date of the Debtors' *First Amended Joint Plan of Liquidation of SL Liquidating, Inc. (f/k/a SENCORP) and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code*, dated March 11, 2010 [Docket No. 632] (as may be modified or amended in accordance with the provisions thereof, the "**Plan**") occurred on June 16, 2010. The Bankruptcy Court for the Southern District of Ohio entered an Order confirming the Plan on May 28, 2010 (the "**Confirmation Date**").

PLEASE TAKE FURTHER NOTICE that all Proofs of Claim arising from the rejection of Executory Contracts or Unexpired Leases must be filed within the later of (a) 30 days after entry of an order of the Bankruptcy Court approving such rejection and (ii) the applicable Claims Bar Date. Holders of such Claims that do not file and serve such a request by the deadline shall be forever barred, estopped and enjoined from asserting such Claims.

PLEASE TAKE FURTHER NOTICE that, unless previously filed, requests for payment of General Administrative Claims must be filed and served prior to the Administrative Claims Bar Date (60 days following the Effective Date). Holders of General Administrative Claims that do not file and serve such a request by the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such General Administrative Claims.

PLEASE TAKE FURTHER NOTICE that all entities seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred through and including the Confirmation Date under Section 503(b)(2), 503(b)(3), 503(b)(4), or 503(b)(5) of the Bankruptcy Code shall file their respective final applications for allowance of compensation for services rendered and reimbursement of expenses incurred by the date that is 45 days after the Effective Date. The Debtors reserve the right to object to any such requests in accordance with the Plan.

<sup>1</sup> The Debtors in these Chapter 11 cases are: SL Liquidating, Inc. (f/k/a SENCORP), SP Liquidating, Inc. (f/k/a Senco Products, Inc.), SE Liquidating, Inc. (f/k/a Senco Export, Inc.), GS Liquidating, LLC (f/k/a SenSource Global Sourcing, LLC), TR Liquidating, LLC (f/k/a TyRex, LLC), GF Liquidating, LLC (f/k/a Global Fastening Solutions, LLC), AF Liquidating, LLC (f/k/a Agrifast, LLC), NC Liquidating, LLC (f/k/a Nexicor, LLC), OF Liquidating, LLC (f/k/a Omnifast, LLC), SC Liquidating, Inc. (f/k/a S C FINANCIAL, INC.), SI Liquidating, Inc. (f/k/a Senco International, Inc.), SM Liquidating, Inc. (f/k/a Sentron Medical, Inc.), and GL Liquidating, Inc. (f/k/a Gregg Laboratories, Inc.).

Dated: June 16, 2010,

Josef S. Athanas  
Stephen R. Tetro II  
LATHAM & WATKINS LLP  
Suite 5800  
233 South Wacker Drive  
Chicago, Illinois 60606-6401  
Telephone: (312) 876-7700  
Facsimile: (312) 993-9767

Ronald E. Gold, Esq. (0061351)  
Beth A. Buchanan, Esq. (0068430)  
FROST BROWN TODD LLC  
2200 PNC Center  
201 East Fifth Street  
Cincinnati, Ohio 45202  
Telephone: (513) 651-6800  
Facsimile: (513) 651-6981

**Counsel for the Debtors and Debtors In Possession**